



2005
EMERITI
SYMPOSIUM

NOVEMBER 17, 2005

AGENDA

- 9:30 am **Registration**
- 10:00 am **Welcome**
Kenneth Cool, President, Emeriti
- 10:15 am **Introduction of Keynote Speaker**
John Biggs, Chairman of the Emeriti Board of Trustees
- Keynote Address**
John Rowe, CEO, Aetna
- The Plan Sponsor Challenge of Offering Affordable Health Care to Retirees*
- 11:30 am **Introduction of Featured Speaker**
Linda Cool, Emeriti Founding Director
- Featured Presentation**
Brad Kimler, Senior Vice President, Fidelity Benefits Consulting Group
- Managing Health Care and Financing Retirement Benefits: A New Perspective*
- 12:15 pm **Break**
- 12:30 pm **Lunch**
- 1:30 pm **Introduction of Keynote Speaker**
Mary Patterson McPherson, Emeriti Trustee and Vice President of the Andrew W. Mellon Foundation
- Keynote Address**
John Palmer, Medicare Public Trustee and Professor at Syracuse University
- Medicare's Fiscal Woes: Future Implications for Retiree Health Care Planning in Higher Education*

2:30 pm

Panel Discussion

Whose Responsibility is Retiree Health Care: Perspectives on the Public / Private Nexus

Moderator: Susan Dentzer, *NewsHour* Correspondent

Panelists: Benjamin Cardin, U.S. Congressman, Maryland Third District
Paul Fronstin, Senior Research Associate, EBRI
Marilyn Moon, Vice President and Director of the Health Program,
American Institutes for Research
Michael Thompson, Principal, PricewaterhouseCoopers

4:00 pm

Summary Remarks

Kenneth Cool

4:30 – 5:30 pm

Optional Session – Emeriti and the Medicare Part D Solution

Kenneth Cool, Emeriti, President
Michael Fusaro, Aetna, Senior Account Executive for Emeriti
Henry Lawrie, McGuireWoods, Legal Counsel to Emeriti
Meghan Quinn, Fidelity, Relationship Manager for Emeriti